

**Effective Date:** 7/1/2025

Welcome to **Crestview Wealth Management** ("Crestview", "we", "us", or "our"). These Terms of Service ("Terms") govern your access to and use of our website located at <https://crestviewwm.com> (the "Site") and any related content, features, or services provided by us.

By accessing or using our Site, you agree to be bound by these Terms and our [Privacy Policy](#). If you do not agree to these Terms, please do not use our Site.

---

## 1. Use of Website

You agree to use this Site only for lawful purposes and in accordance with these Terms. You must not use the Site:

- In any way that violates any applicable federal, state, local, or international law or regulation.
  - To transmit or procure the sending of any advertising or promotional material without our prior written consent.
  - To impersonate or attempt to impersonate Crestview, a Crestview employee, another user, or any other person or entity.
- 

## 2. No Investment Advice

All content provided on this Site is for informational purposes only and does not constitute financial, investment, legal, or tax advice. The information provided does not constitute a solicitation or offer to buy or sell any securities.

Please consult your financial advisor, tax professional, or legal counsel before making any investment or financial decisions.

---

## 3. Intellectual Property

All content, features, and functionality on the Site (including but not limited to text, graphics, logos, icons, images, video, and software) are the exclusive property of Crestview Wealth Management or its licensors and are protected by U.S. and international copyright, trademark, and other laws.

You may not reproduce, distribute, modify, create derivative works of, publicly display, or otherwise exploit any of our content without prior written permission.

---

## **4. Third-Party Links**

Our Site may contain links to third-party websites or services that are not owned or controlled by Crestview. We are not responsible for the content, privacy policies, or practices of any third-party sites or services. We encourage you to review the terms and policies of those websites before engaging with them.

---

## **5. Disclaimer of Warranties**

The Site and its content are provided on an “as is” and “as available” basis, without any warranties of any kind, either express or implied. We do not warrant that the Site will be uninterrupted, error-free, or free of viruses or other harmful components.

---

## **6. Limitation of Liability**

To the fullest extent permitted by law, Crestview and its affiliates, officers, employees, and agents shall not be liable for any direct, indirect, incidental, consequential, or punitive damages arising out of or related to your use of or inability to use the Site or its content.

---

## **7. Indemnification**

You agree to indemnify, defend, and hold harmless Crestview Wealth Management and its affiliates, officers, directors, employees, and agents from and against any claims, liabilities, damages, losses, or expenses arising out of or in any way connected with your use of the Site or violation of these Terms.

---

## **8. Modifications to Terms**

We reserve the right to update or modify these Terms at any time without prior notice. Any changes will be posted on this page with an updated effective date. Your continued use of the Site after the posting of any changes constitutes your acceptance of those changes.

---

## 9. Termination

We may terminate or suspend your access to the Site at any time and for any reason, without prior notice or liability.

---

## 10. Governing Law

These Terms shall be governed by and construed in accordance with the laws of the State of [Insert State], without regard to its conflict of law principles.

---

## 11. Contact Us

If you have any questions about these Terms, please contact us at:

**Crestview Wealth Management**

6540 Alliance Dr.

Ste. 120

Rockwall, TX 75032

**Phone:** (469) 552-2922

**Email:** [Info@CrestviewWM.com](mailto:Info@CrestviewWM.com)